

## Company Announcement

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) in terms of Listing Rules 5.16.21, 5.16.24 and 5.61 published by the Listing Authority.

### QUOTE

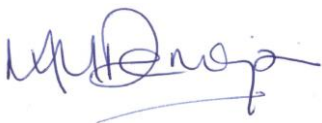
It is hereby announced that the Consolidated Audited Financial Statements of Hili Ventures Ltd (C 57902, the guarantor of the €40,000,000 3.85% Unsecured Bonds 2028 and the €80,000,000 3.8% Unsecured Bonds 2029 issued by the Company in terms of a prospectus dated 4 July 2018 and 18 July 2019 respectively) as at 31 December 2020 have been approved by its Board on 27 May 2021 and have been made available for viewing on the webpage [www.hilifinance.com](http://www.hilifinance.com)

It is being announced that a consolidated profit before tax of €13,334,000 was projected in the Financial Analysis Summary published in August 2020 and that the group closed the Financial Year Ending 31 December 2020 with a consolidated profit before tax of €19,075,167. A consolidated profit after tax of €10,104,000 had been projected compared to a closing consolidated profit after tax of €15,249,813. The reason for the variance were mainly two-fold:

- a) Actual Operating Profit was €8,904,000 higher than projected;
- b) Whilst on the other hand, Finance Costs were €3,717,000 higher than projected.

### UNQUOTE

### BY ORDER OF THE BOARD



Dr. Melanie Miceli Demajo  
Company Secretary

27 May 2021