

Company Announcement

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Issue of €50,000,000 Hili Finance Company p.l.c. 4% Unsecured Bonds 2027

Reference is made to previous announcements issued by the Company on 3 January 2022 (Ref: HLF38) and 14 January 2022 (Ref: HLF40), in relation to the submission by the Company to the Malta Financial Services Authority of an application for authorisation for admissibility to listing of €50,000,000 unsecured bonds redeemable in 2027, guaranteed by Hili Ventures Limited (C 57902) (the “**Bonds**” or the “**Bond Issue**”).

The Company hereby announces that it has been granted regulatory approval by the Malta Financial Services Authority for the issue and admissibility to listing on the Official List of the Malta Stock Exchange of the Bonds.

Full details of the Bond Issue and the offer of Bonds, including, specifically, details concerning the timetable and conditions under which to invest in the Bonds, are set out in the Prospectus dated 27 January 2022. Copies of the Prospectus may be obtained from the Company’s website www.hilifinance.com as from 03 February 2022 or, alternatively, in printed form from any of the Authorised Financial Intermediaries listed on the Company’s website as from 14 February 2022.

Unquote

By order of the Board



Dorian Desira
Company Secretary

03 February 2022