



Company Announcement

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

QUOTE

The Company announces that the Audited Financial Statements for the financial year ended 31 December 2022 have been approved by the Board of Directors. A copy of the signed Audited Financial Statements can be viewed on the Company’s website www.hilifinance.com. Attached to this Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

Furthermore, it is hereby announced that, the Audited Financial Statements of Hili Ventures Limited (C 57902, the guarantor of the €40,000,000 3.85% Unsecured Bonds 2028, the €80,000,000 3.8% Unsecured Bonds 2029 and the €50,000,000 4% Unsecured Bonds 2027 issued by the Company in terms of a prospectus dated 4 July 2018, 18 July 2019 and 27 January 2022 respectively) as at 31 December 2022 will be approved by its Board on 21 April 2023 and will be made available for viewing on the webpage referred to above.

UNQUOTE

BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to read 'Adrian Mercieca', written over a horizontal line.

Mr Adrian Mercieca
Company Secretary

12 April 2023

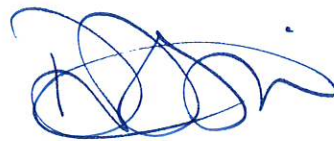
**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, Geoffrey Camilleri and Dorian Desira, in our capacity as Directors of Hili Finance Company p.l.c, hereby **certify**:

- i. That the Annual Financial Report for the year ended 31 December 2022 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).



Geoffrey Camilleri
Chairman



Dorian Desira
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).