



**Company Announcement
Annual General Meeting Held**

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) in terms of the Capital Markets Rules.

QUOTE

The Company announces that the Audited Financial Statements for the financial year ended 31 December 2023 have been approved by the Board of Directors. A copy of the signed Audited Financial Statements can be viewed on the Company's website www.hilifinance.com. Attached to this Announcement is a Directors' Declaration on ESEF Annual Financial Reports.

Moreover, at the Annual General Meeting of the Company held on 22nd April 2024, the members considered and approved the following resolutions:

Ordinary Business

1. That the audited financial statements of the Company for the year ending 31 December 2023 together with the directors' report and the auditors' report for the said period be hereby considered and approved;
2. To uphold the recommendation of the board of directors to declare that no final dividend will be distributed to the members;
3. To re-appoint Grant Thornton (reg. no. AB/26/84/22) to hold office as auditors of the Company until the next general meeting at which the accounts for 2024 are laid;
4. That the Company directors be and are hereby authorised to negotiate and agree to the audit fees in relation to the audit of the Company's financial statements for the year ending 31 December 2023;
5. That Mr Keith Busuttil, Mr Geoffrey Camilleri, Ms Jacqueline Camilleri, Mr Dorian Desira and Mr Mario Vella be re-appointed as directors of the Company until the next general meeting;
6. That Mr Adrian Mercieca be re-appointed as Company Secretary until the next general meeting.


Special Business

1. That the maximum annual aggregate emoluments to be given to the non-executive directors for 2024 of twenty-seven thousand Euros (€27,000) be hereby considered and approved.

UNQUOTE

BY ORDER OF THE BOARD

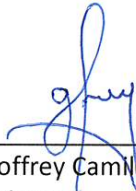
22nd April 2024


Mr Adrian Mercieca
Company Secretary

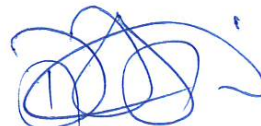
**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, Geoffrey Camilleri and Dorian Desira, in our capacity as Directors of Hili Finance Company p.l.c, hereby **certify**:

- i. That the Annual Financial Report for the year ended 31 December 2023 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).



Geoffrey Camilleri
Chairman



Dorian Desira
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).