



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

QUOTE

The Company announces that the Audited Financial Statements of Hili Ventures Limited (C 57902), the guarantor of the €40,000,000 3.85% Unsecured Bonds 2028, the €80,000,000 3.8% Unsecured Bonds 2029 and the €50,000,000 4% Unsecured Bonds 2027 issued by the Company in terms of a prospectus dated 4 July 2018, 18 July 2019 and 27 January 2022 respectively) as at 31 December 2023 have been approved by the Board of Hili Ventures Limited and are available on the Company’s website www.hilifinance.com for viewing.

UNQUOTE

By order of the Board

A handwritten signature in blue ink, appearing to read 'Adrian Mercieca'.

Mr. Adrian Mercieca
Company Secretary

23 April 2024