



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

QUOTE

It is hereby announced that the Consolidated Audited Financial Statements of Hili Ventures Limited (C 57902), the Guarantor of the €40,000,000 3.85% Unsecured Bonds 2028, the €80,000,000 3.8% Unsecured Bonds 2029 and the €50,000,000 4% Unsecured Bonds 2027 issued by the Company in terms of a prospectus dated 4 July 2018, 18 July 2019 and 27 January 2022 respectively as at 31 December 2023 have been approved by the Board of Hili Ventures Limited and are available on the Company’s website www.hilifinance.com for viewing.

UNQUOTE

By order of the Board

A handwritten signature in blue ink, appearing to read 'A. Mercieca', positioned above the printed name.

Mr. Adrian Mercieca
Company Secretary

22 May 2024