



Company Announcement

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Update concerning Application for Authorisation for Admissibility to Listing

The Company refers to its announcement of April 22, 2024 about the application for admissibility to listing of a maximum of €80,000,000 unsecured bonds redeemable in 2029 of a nominal value of €100 per bond, guaranteed by Hili Ventures Limited (C 57902) (the “Bonds”), which Bonds will bear interest at the rate of 5% per annum.

Detailed information on the Bonds will be available in the prospectus which will be published following the attainment of the necessary approval by the Malta Financial Services Authority.

Subject to regulatory approval, the cut-off date for the Group’s Securities Holders, which include holders of listed securities of 1923 Investments plc, Harvest Technology plc, Hili Properties plc, Premier Capital plc and the Company, being the main category of preferred applicants, is expected to be close of business on May 31, 2024 (trading session of May 29, 2024).

Unquote

By order of the Board

A handwritten signature in blue ink, appearing to read 'Adrian Mercieca', positioned above the printed name.

Mr Adrian Mercieca
Company Secretary

27 May 2024