



Company Announcement Annual General Meeting Held

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) in terms of the Capital Markets Rules.

QUOTE

The Company announces that the Audited Financial Statements for the financial year ended 31 December 2024 have been approved by the Board of Directors. A copy of the signed Audited Financial Statements can be viewed on the Company's website www.hilifinance.com. Attached to this Announcement is a Directors' Declaration on ESEF Annual Financial Reports.

Furthermore, it is hereby announced that, the Audited Financial Statements of Hili Ventures Limited (C 57902, the guarantor of the €40,000,000 3.85% Unsecured Bonds 2028, the €80,000,000 3.8% Unsecured Bonds 2029, €50,000,000 4% Unsecured Bonds 2027 and the €80,000,000 5% Unsecured Bonds 2029 issued by the Company in terms of a prospectus dated July 04, 2018, July 18, 2019, January 27, 2022 and June 03, 2024 respectively) as at 31 December 2024 have also been approved by its Board and will be made available for viewing on the webpage referred to above.

Moreover, at the Annual General Meeting of the Company, the members considered and approved the following resolutions:

Ordinary Business

1. That the audited financial statements of the Company for the year ending 31 December 2024 together with the directors' report and the auditors' report for the said period be hereby considered and approved;
2. To ratify the total interim net dividends amounting to four hundred and eighty thousand Euro (€480,000) which were distributed to the members of the Company during the financial year 2024 and to uphold the recommendation of the board of directors to declare that no final dividend will be distributed to the members;;
3. To re-appoint Grant Thornton (reg. no. AB/26/84/22) to hold office as auditors of the Company until the next general meeting at which the accounts for 2025 are laid;
4. That the Company directors be and are hereby authorised to negotiate and agree to the audit fees in relation to the audit of the Company's financial statements for the year ending 31 December 2025;
5. That the resignation of Mr Keith Busuttil, who has not sought re-election as Board Member of the Company, is effective;
6. That Mr Geoffrey Camilleri, Ms Jacqueline Camilleri, Mr Dorian Desira and Mr Mario Vella be re-appointed as Directors of the Company until the next general meeting;
7. That Ms Bettina Mifsud be appointed as Director, Legal and Judicial Representative of the Company until the next General Meeting;
8. That Mr Adrian Mercieca be re-appointed as Company Secretary until the next General Meeting.

There is no matter concerning Mr Busuttil and Ms Mifsud requiring disclosure under the Capital Markets Rules

Special Business

1. That the maximum annual aggregate emoluments to be given to the non-executive directors for 2024 of twenty-seven thousand Euros (€27,000) be hereby considered and approved.

UNQUOTE**BY ORDER OF THE BOARD**

April 30, 2025



Mr Adrian Mercieca
Company Secretary

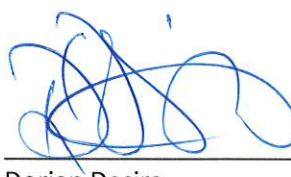
**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, Keith Busuttil and Dorian Desira in our capacity as Directors of Hili Finance Company p.l.c, hereby **certify:**

- i. That the Annual Financial Report for the year ended 31 December 2024 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).



Keith Busuttil
Non-Executive Director



Dorian Desira
Director

DATE: 30 April 2025

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).