



The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

QUOTE

Application for Authorisation for Admissibility to Listing

The Board of Directors of the Company announces that it has submitted an application to the Malta Financial Services Authority requesting the admissibility to the listing of €60,000,000 Unsecured Bonds redeemable in 2032 (the “Bonds”). It is expected that the Bonds will have a nominal value of €100 each and will be issued at par. Subject to obtaining the necessary regulatory approval, an application will be submitted for the Bonds to be listed and traded on the Official List of the Malta Stock Exchange (the “MSE”).

The Company will be granting preference to its existing bondholders together with holders of securities, including bonds and equity currently listed and trading on the MSE of sister companies Hili Properties plc, Harvest Technology plc and, Premier Capital plc. The Company will also be granting preference to shareholders, directors and employees of Hili Ventures Limited and its subsidiaries.

Subject to obtaining regulatory approval, the Bonds will be available for subscription by all categories of investors, including the preferred applicants detailed above and the general public, through authorised financial intermediaries.

The Application for admittance of the Bonds to the MSE’s Official List for trading to commence, will be submitted thereafter. Further information on the Bonds shall be made available in the prospectus which will be published following the necessary approval by the Malta Financial Services Authority.

Unquote

By order of the Board

Adrian Mercieca
Company Secretary

October 09, 2025