



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Application for Authorisation for Admissibility to Listing of Bond update

The Company refers to its announcement on October 9, 2025, where it stated it had applied for admissibility to listing of €60,000,000 unsecured bonds redeemable in 2033 of a nominal value of €100 per bond, guaranteed by Hili Ventures Limited (C 57902), which bonds will bear interest at the rate of 5% per annum (the “**Bonds**”).

The Company hereby announces that it is expecting regulatory approval from the Malta Financial Services Authority over the coming weeks with the launch of the Bonds planned for January 7, 2026.

Subject to regulatory approval, the Bonds shall be available for subscription to all categories of investors, including the general public, subject to a minimum application of €3,000, as follows;

- (i) an amount of €32,500,000 shall be reserved for subscription by holders of Premier Capital p.l.c. bonds (“**Premier Capital Bonds**”) appearing on the register of bondholders as at December 9, 2025 with trading session of December 4, 2025 (the “**Cut-Off Date**”) applying for Bonds by way of Exchangeable Bond Transfer up to the extent of their holdings of Premier Capital Bonds, as at the Cut-Off Date, subject to any Cash Top-Up as and if applicable;
- (ii) an amount of €17,500,000 together with any balance of Bonds not taken up in terms of (i) above and (iii) hereunder, if applicable, shall be reserved for subscription by: a) holders of Premier Capital Bonds in respect of any amount subscribed for in excess of their holding in the Premier Capital Bonds; and b) Preferred Applicants, which include Hili Ventures group shareholders, directors and full-time employees, and holders of listed securities issued by Harvest Technology p.l.c., Hili Properties p.l.c., and the Company appearing on the respective registers as at the Cut-Off Date, ranking *pari passu* without priority or preference; and
- (iii) an amount of €10,000,000 together with any balance of Bonds not taken up in terms of (ii) above, if applicable, shall be made available for subscription by the general public, ranking *pari passu* without priority or preference.

Detailed information on the Bonds will be available in the prospectus which will be published following receipt of the necessary approval by the Malta Financial Services Authority.

Unquote

By order of the Board

Mr Adrian Mercieca
Company Secretary

December 03, 2025

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Company Registration No. C 85692
Hili Finance Company plc is a subsidiary of Hili Ventures Limited.