



Hal Mann Vella Group plc
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COMPANY ANNOUNCEMENT

Hal Mann Vella Group plc (the “Company”)

Issue of €23,000,000 Hal Mann Vella Group p.l.c. Secured Bonds 2031 - 2034

Date of Announcement	18 June 2024
Reference	60/2024
Capital Markets Rule	5.16.12

QUOTE

Reference is made to the notice to the market contained in the company announcement issued by the Company on 15 May, 2024 (HMV59) relative to the prospective refinancing (through a combination of bank financing and recourse to the capital markets) of the €30 million 5% secured bonds of a nominal value of €100 per bond, issued at par (ISIN: MT0000811209) in November 2014 in terms of a prospectus dated 6 October 2014, which are due for redemption on 6 November 2024 (the “**Maturing Bonds**”). The Company intends to part-refinance the Maturing Bonds through the proposed issuance of €23,000,000 secured bonds 2031 – 2034 (the “**New Secured Bonds**”).

Subject to regulatory approval of the application for admissibility to listing and trading of the New Secured Bonds on the Official List of the Malta Stock Exchange, the New Secured Bonds shall be made available for subscription by holders of the Maturing Bonds by means of an exchange offer, pursuant to which holders of Maturing Bonds shall have the option of surrendering all or part of the Maturing Bonds held by them as at a pre-determined record date in favour of the Company for cancellation, in exchange for an equivalent number of New Secured Bonds. No minimum subscription amount shall be applicable, subject to applications being made in multiples of €100.

The Company therefore announces that the record date for such eligibility shall be 25 June 2024 (trading session of 21 June 2024). Trading on the Malta Stock Exchange in the Maturing Bonds shall be suspended on close of business of 21 June 2024 until further notice.

Full details regarding the New Secured Bonds will be provided in a prospectus to be made available following the necessary approvals by the Malta Financial Services Authority.

UNQUOTE

Louis de Gabriele
Company Secretary