



Hal Mann Vella Group plc
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COMPANY ANNOUNCEMENT

Hal Mann Vella Group plc (the “Company”)

Issue of €23,000,000 5.35% Secured Bonds 2031 – 2034

Date of Announcement	2 July 2024
Reference	62/2024
Capital Markets Rule	5.16.12

QUOTE

Reference is made to the notices to the market contained in the company announcements issued by the Company on 15 May 2024 (HMV59) and on 18 June 2024 (HMV60) relative to the proposed issuance of €23,000,000 5.35% Secured Bonds 2031 – 2034 (the “**Secured Bonds**”).

The Board of Directors of the Company hereby announces that the Company has been granted approval by the Malta Financial Services Authority for admissibility to listing of the Secured Bonds on the Official List of the Malta Stock Exchange.

Full details of the Secured Bonds are set out in the Prospectus dated 28 June 2024 which is available for viewing on the Company’s website <https://www.hmvellagroup.com/finance/>. Furthermore, the Prospectus may be obtained from Authorised Financial Intermediaries specified in the Prospectus as from Monday 8 July 2024.

In accordance with the Prospectus, interest on the Secured Bonds will commence accruing as from 26 July 2024. Holders of the €30 million 5% secured bonds 2024 (ISIN: MT0000811209) (the “**Exchangeable Bonds**”) electing to subscribe for the Secured Bonds by surrendering their respective holdings in the Exchangeable Bonds shall, within 30 calendar days from admittance of the Secured Bonds to listing, receive payment in respect of interest on the exchangeable bonds surrendered in favour of the issuer at the rate of 5% for the period between and including 6 November 2023 to 25 July 2024.

UNQUOTE

Louis de Gabriele
Company Secretary