



Hal Mann Vella Group plc
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COMPANY ANNOUNCEMENT

Hal Mann Vella Group plc (the “Company”)

Issue of €23,000,000 5.35% Secured Bonds 2031 – 2034

Date of Announcement	19 July 2024
Reference	63/2024
Capital Markets Rule	5.16.12

QUOTE

Reference is made to Company Announcement HMV62 issued on 2 July 2024 in relation to the issue of €23,000,000 5.35% Secured Bonds 2031 – 2034 (the “**Bond Issue**”) in terms of a prospectus dated 28 June 2024 (the “**Prospectus**”).

The Company is pleased to announce that the Bond Issue has been oversubscribed by holders of the €30 million 5% secured bonds 2024 (ISIN: MT0000811209) electing to subscribe for the Secured Bonds by surrendering their respective holdings in the existing bonds due to be redeemed on 6 November, 2024. As a result, the Intermediaries’ Offer which was scheduled for 26 July 2024 will not take place.

In terms of the Prospectus, the Company will be announcing the basis of acceptance and the allocation policy to be adopted by not later than 26 July 2024.

The Board of Directors of the Company wishes to thank all existing bondholders participating in the Bond Issue for their support and continued trust in the Company.

UNQUOTE

Louis de Gabriele
Company Secretary