



Hal Mann Vella Group plc
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COMPANY ANNOUNCEMENT

Hal Mann Vella Group plc (the “Company”)

Approval of Base Prospectus for the issue of up to €7,000,000 Unsecured Notes

Date of Announcement	12 October 2026
Reference	81/2026
Capital Markets Rule	5.16

QUOTE

The Company hereby announces that a base prospectus dated 12 October 2026 (“**Base Prospectus**”), relating to the issue of up to €7,000,000 unlisted unsecured notes (“**Notes**”) pursuant to a note issuance programme (the “**Note Issuance Programme**”), has been approved by the Malta Financial Services Authority on the date hereof.

The Base Prospectus sets out the terms under which the Notes are to be issued by the Company, in one or more tranches, in favour of the nominee and placement agent, M.Z. Investment Services Ltd (C 23936) (“**Nominee and Placement Agent**”). All categories of investors may participate in the Note Issuance Programme through the subscription for participation notes to be issued by the Nominee and Placement Agent under the terms and conditions of the applicable final terms, subject to the necessary assessment of appropriateness being conducted.

Full details of the Note Issuance Programme and the first tranche of Notes, consisting of up to a maximum of €5,000,000 participation notes of a nominal value of €1,000, redeemable at par on 30 October 2032 (subject to the Company’s option to redeem all or part of the Notes between 30 October 2031 and 29 October 2032) and bearing interest at the rate of 6.25% per annum, are set out in the Base Prospectus and the final terms relative to the first tranche of Notes.

The Base Prospectus and the final terms may be accessed and downloaded from the Company’s website at: <https://www.hmvellagroup.com/finance/>.

UNQUOTE

Louis de Gabriele
Company Secretary