



Hal Mann Vella Group plc
The Factory
Mosta Road
Lija LJA 9016
Tel: 21433636 Fax: 21412499

COMPANY ANNOUNCEMENT

Hal Mann Vella Group plc (the “Company”)

Unsecured Note Issuance Programme of a maximum of €7,000,000
Tranche 2: €2,000,000 6.25% Unsecured Notes 2031 - 2032

Date of Announcement	22 October 2026
Reference	82/2026
Capital Markets Rule	5.16

QUOTE

Reference is made to company announcement of 12 October 2026 (HNV81) in relation to the approval of a base prospectus dated 12 October 2026 (“**Base Prospectus**”) and the issuance of the first tranche of notes consisting of €5,000,000 6.25% unlisted unsecured notes 2031 – 2032, as further described in the final terms dated 12 October 2026.

The Board of Directors of the Company hereby announces the issuance of the second tranche of notes consisting of €2,000,000 participation notes of a nominal value of €1,000, redeemable at par on 30 October 2032 (subject to the Company’s option to redeem all or part of the notes between 30 October 2031 and 29 October 2032) and bearing interest at the rate of 6.25% per annum, as further described in the final terms dated 22 October 2026 (the “**Final Terms**”).

The Base Prospectus and the Final Terms may be accessed and downloaded from the Company’s website at: <https://www.hmvellagroup.com/finance/>.

UNQUOTE



Louis de Gabriele
Company Secretary