Hal Mann Vella Group plc
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COMPANY ANNOUNCEMENT

Hal Mann Vella Group plc (the "Company")

Offer of unlisted unsecured notes 2031 – 2031 fully subscribed

Date of Announcement	**4 November 2026**
Reference	**83/2026**
Capital Markets Rule	**5.16**

QUOTE

The Board of Directors of the Company is pleased to announce that the offer of the first and second tranches of the Company's unlisted unsecured notes 2031-2032, in an aggregate amount of €7,000,000 (the "**Notes**"), has been fully subscribed.

As explained in its previous company announcement (HMV81/2026), the Notes have been issued in favour of M.Z. Investment Services Ltd (C 23936), the nominee and placement agent appointed for the purposes of the issue (the "**Nominee and Placement Agent**"). The Notes will not be listed or traded on the Malta Stock Exchange or any other regulated market.

Full details of the Notes are set out in the Base Prospectus and the corresponding final terms, which are available to view and download from the Company's website at: Investor Relations | Hal Mann Vella Group PLC

Interest on the Notes began to accrue on 30 October 2026 at a rate of 6.25% per annum.

The Company would like to thank the investing public for their support in this successful offer.

UNQUOTE

Louis de Gabriele
Company Secretary