



COMPANY ANNOUNCEMENT

The following is a Company Announcement by HSBC Bank Malta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.6.1:

Quote:

The Board of Directors of HSBC Bank Malta p.l.c. is scheduled to meet on Thursday 12 February 2004 to:

- (i) consider and approve the Group's and the Bank's Final Audited Accounts for the financial year ended 31 December 2003;
- (ii) consider declaration of a final dividend to be recommended to the Bank's Annual General Meeting.

Unquote

A handwritten signature in black ink, reading "Philip Farrugia Randon".

Dr. Philip Farrugia Randon LL.D.KM
Company Secretary

6 February 2004

HSBC Bank Malta p.l.c.

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Registered in Malta number C3177. Registered Office: 233 Republic Street, Valletta VLT 05
Regulated by the Malta Financial Services Authority and listed on the Malta Stock Exchange.
Licensed to conduct Investment Services business by the Malta Financial Services Authority.