



COMPANY ANNOUNCEMENT

The following is a Company Announcement by HSBC Bank Malta p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.5.10 and 8.5.2

Quote:

HSBC Bank Malta p.l.c. announces that it has today published a Prospectus dated 10 January 2007 in respect of an issue of Lm20,000,000 4.6% Bonds or €46,600,000 4.6% Bonds of a nominal value of Lm100 / €100 per Bond issued at par subject to an Over-allotment Option not exceeding in aggregate Lm5,000,000 or €11,700,000 in value in any one or a combination of the Bonds.

Application has been made to the Listing Authority for the admissibility of the Bonds to listing and to the Malta Stock Exchange for the Bonds to be listed and traded on its Official List. Rizzo, Farrugia & Co. (Stockbrokers) Ltd. is acting as sponsor to the application for admissibility of the Bonds to Listing.

Unquote

By order of the Board

A handwritten signature in black ink, appearing to be "G. Brancalone", written in a cursive style.

Dr George Brancalone LL.D.
Company Secretary

10 January 2007

HSBC Bank Malta p.l.c.

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*Registered in Malta number C3177. Registered Office: 233 Republic Street, Valletta VLT 05
Regulated by the Malta Financial Services Authority and listed on the Malta Stock Exchange.
Licensed to conduct Investment Services business by the Malta Financial Services Authority.*