



COMPANY ANNOUNCEMENT

The following is a Company Announcement by HSBC Bank Malta p.l.c. pursuant to Malta Financial Services Authority Listing Rules:

Quote:

Board Meeting

The Board of Directors of HSBC Bank Malta p.l.c. (the bank) is scheduled to meet on Monday 23 February 2015 to:

- (i) approve the Group's and the bank's Final Audited Accounts for the financial year ended 31 December 2014;
- (ii) consider the declaration of a final dividend to be recommended to the bank's Annual General Meeting (AGM).

Annual General Meeting

HSBC Bank Malta p.l.c. announces that the forthcoming AGM will be held on Wednesday 22 April 2015. Further information relating to the AGM will be announced at a later date and published in the Investor Relations micro site of the bank's website www.hsbc.com.mt.

Placing of items / resolutions on the AGM Agenda

Pursuant to the Listing Rules, a Shareholder or Shareholders holding not less than 5% of the voting issued share capital of the bank may:

- (i) request the Issuer to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the annual general meeting; and
- (ii) table draft resolutions for items included in the agenda of the AGM.

HSBC Bank Malta p.l.c.

Company Secretary, Head Office, 116, Archbishop Street, Valletta VLT1444

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*Registered in Malta number C3177. Registered Office: Company Secretary, Head Office, 116, Archbishop Street, Valletta VLT1444
Regulated by the Malta Financial Services Authority and listed on the Malta Stock Exchange.
Licensed to conduct Investment Services business by the Malta Financial Services Authority.*

The request to put items on the agenda of the AGM or the draft resolution shall be submitted to the bank in hard copy form or in electronic form to companysecretarymalta@hsbc.com at least forty six (46) days before the 22 April 2015, i.e. by the 7 March 2015 and shall be authenticated by the person or persons making it. The bank shall not be obliged to entertain any requests by shareholders after the 7 March 2015.

Unquote

A handwritten signature in black ink, appearing to read 'G. Brancalone', written on a light-colored background.

**Dr George Brancalone LL.D.
Company Secretary**

12 December 2014