



COMPANY ANNOUNCEMENT

The following is a Company Announcement by HSBC Bank Malta p.l.c. pursuant to Malta Financial Services Authority Listing Rules:

Quote:

Payment of 4.6% HSBC Bank Malta Plc € 2017 Bonds.

The 4.6% HSBC Bank Malta Plc € 2017 Bonds (ISIN Code MT0000031220), will mature on 1 February 2017 in terms of the prospectus issued on 10 January 2007.

The Bonds will be redeemed at par to those Bondholders registered on the Malta Stock Exchange as at close of business on Monday 16 January 2017. The last trading date on this Bond is Thursday 12 January 2017.

Trading in the maturing Bond shall be suspended as from Friday 13 January 2017.

Unquote

A handwritten signature in black ink, appearing to read "G Brancalone".

**Dr George Brancalone LL.D.
Company Secretary**

6 January 2017

HSBC Bank Malta p.l.c.

Company Secretary, Head Office, 116, Archbishop Street, Valletta VLT1444

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*Registered in Malta number C3177. Registered Office: Company Secretary, Head Office, 116, Archbishop Street, Valletta VLT1444
Regulated by the Malta Financial Services Authority and listed on the Malta Stock Exchange.
Licensed to conduct Investment Services business by the Malta Financial Services Authority.*