



31 August 2018

COMPANY ANNOUNCEMENT

The following is a Company Announcement by HSBC Bank Malta p.l.c. pursuant to the Listing Rules issued by the Listing Authority:

Quote:

Maturity of 5.9% HSBC Bank Malta p.l.c. Subordinated Bonds 2018

The 5.9% HSBC Bank Malta p.l.c. Subordinated Bonds 2018 (ISIN Code MT0000031238), will mature on 7 October 2018 in terms of the prospectus issued on 15 September 2008.

The Bonds will be redeemed at par to those Bondholders registered on the Malta Stock Exchange as at close of business on 20 September 2018. The last trading date on this Bond is 18 September 2018.

Trading in the maturing Bond shall be suspended as from 19 September 2018.

Unquote:

A handwritten signature in black ink, appearing to read "G. Brancalone".

Dr George Brancalone LL.D.
Company Secretary