



14 December 2018

COMPANY ANNOUNCEMENT

The following is a Company Announcement by HSBC Bank Malta p.l.c. pursuant to the Listing Rules issued by the Listing Authority.

Quote:

HSBC Bank Malta p.l.c, has today concluded the raising of Tier 2 capital in a principal amount of €62m via a subordinated loan from HSBC Bank plc. The loan has a term of 10 years and bears interest at a rate equal to 3-month EURIBOR plus a margin of 206 basis points (currently resulting in an effective rate of 1.75%).

Unquote

A handwritten signature in black ink, appearing to read "Dr George Brancalone".

Dr George Brancalone LL.D.
Company Secretary