



16 December 2021

COMPANY ANNOUNCEMENT

The following is a Company Announcement by HSBC Bank Malta p.l.c. in compliance with the Capital Markets Rules.

Quote:

HSBC Bank Malta p.l.c. (the 'Bank') has today entered into a EUR60 million loan agreement with HSBC Bank plc (the 'Loan'). The purpose of the Loan is to enable the Bank to meet the interim targets for minimum requirement for own funds and eligible liabilities ('MREL') as set by the Single Resolution Board.

The Loan, which is unsecured and has been granted on normal commercial terms, is for a period of 10 years with an option of early repayment, subject to the terms and conditions of the Loan Agreement and applicable laws and regulations. It bears interest at a rate equal to 3-months EURIBOR plus a margin of 117 basis points. The Loan is designated as and will constitute the lower ranking liabilities referred to in Article 29A (3A) of the Banking Act, Chapter 371 of the Laws of Malta.

Unquote

A handwritten signature in black ink, appearing to be "G. Brancalone".

Dr George Brancalone LL.D.
Company Secretary