



INTERNATIONAL HOTEL INVESTMENTS p.l.c.

## COMPANY ANNOUNCEMENT

### **New Bond Issue**

Following regulatory approvals, International Hotel Investments p.l.c. (the "Company") announces that it will be issuing €20,000,000 5.8% Bonds redeemable in 2021 (the "Bonds") with a nominal value of €100 per Bond, issued at par.

The Company will be granting preference to holders of the 6.3% International Hotel Investments p.l.c. Bonds and 6.2%-6.8% International Hotel Investments p.l.c. Bonds both maturing on 15<sup>th</sup> February 2013 (the "Maturing Bonds") to subscribe to the Bonds by surrendering the Maturing Bonds. The Company announces that the Cut-Off Date for such eligibility will be 16<sup>th</sup> November 2012, which is also the last trading date in the Maturing Bonds. Trading in the Maturing Bonds will be suspended as from 19<sup>th</sup> November 2012, in order to facilitate the process to surrender and transfer the Maturing Bonds to the Bonds.

Full details of the Bond Issue are included in the Prospectus dated 16<sup>th</sup> November 2012 which will be available on the Company's website ([www.ihiplc.com](http://www.ihiplc.com)) from 20<sup>th</sup> November 2012 and at authorised financial intermediaries from 26<sup>th</sup> November 2012. Applications forms will be mailed to holders of Maturing Bonds on 20<sup>th</sup> November 2012.

Alfred Fabri  
Company Secretary

19<sup>th</sup> November 2012