



INTERNATIONAL HOTEL INVESTMENTS P.L.C.

COMPANY ANNOUNCEMENT

Issue of €55 million International Hotel Investments p.l.c. Secured Bonds 2026

The Board of Directors of International Hotel Investments p.l.c. (the '**Company**') announces that it has submitted an application to the Listing Authority of the Malta Financial Services Authority requesting admissibility to listing €55 million in Secured Bonds redeemable in 2026 (the '**New Bonds**').

Subject to regulatory approval, IHI shareholders will be given preference to subscribe to the first €30 million of the New Bonds. **The Cut-Off Date for such eligibility shall be 30th June 2016 (being the settlement date for MSE trades effected on 27th June 2016).**

Further information on the New Bonds will be available after the necessary approval from the Listing Authority.


Alfred Fabri
Company Secretary

24th June 2016