IZI | GROUP

IZI FINANCE PLC

COMPANY ANNOUNCEMENT

Approval of Audited Financial Statements

Date of Announcement	**30 September 2025**
Reference	**24/2025**
In Terms of Chapter 5 of Capital Market Rules	

QUOTE

Further to the company announcement dated 24th of September 2025 it is hereby announced that the Board of Directors of IZI Finance p.l.c. (the 'Company') has approved the audited financial statements of the Company and the Group for the financial year ended 30 June 2025, a copy of which can be viewed on the investor relations portal of the Company https://izifinance.mt/investors/financial-statements/. Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Reports as required by the Capital Market Rules.

The Group's financial performance reflects a material year-on-year improvement across all key performance indicators (KPIs). In FY 2025, turnover increased to €920 million from €796 million in FY 2024 (15.6%). Player winnings rose to €825 million from €708 million in FY 2024 (16.6%). Consequently, Gross Gaming Revenue (GGR), after deducting player-related bonuses, improved to €93.7 million from €86.5 million in FY 2024 (8.4%).

EBITDA increased to €28.9 million from €23.2 million (24.6%), while net profit before tax reached €7.1 million, a significant improvement of €4.5 million (175%) compared to €2.6 million in FY 2024.

For the purposes of Capital Markets Rule 5.16.24, it is noted that the Group also achieved a material positive variance against the projections in the Financial Analysis Summary (FAS) published on 16 December 2024, with actual net profit before tax of €7.1 million exceeding the forecast of €5.3 million by a factor of 1.34x for the year under review.

Furthermore, the Group contributed a total of €37 million in concession fees and direct gaming taxes to the Government of Malta, together with contributions to the Social Causes Fund and the Responsible Gaming Foundation, the total of which represents 39.5% of the Group's GGR for this financial year and mark a 25% increase over the €29.7 million contributed in the previous financial year.

The Group's performance was supported by a clear focus on innovation, digital transformation, operational excellence, and cost optimisation; the effectiveness of its strategic initiatives and resilience of its business model, that remains anchored in its customer charter built on the principles of responsible gaming, integrity, and transparency. This approach ensures that the Group not only excels financially but also upholds its commitment to ethical business practices, sustainability and social responsibility, as duly crystallised by the certifications obtained from the World Lottery Association (WLA), European Lotteries (EL) and its recent membership in United Lotteries for Integrity in Sports (ULIS), the international body safeguarding sports integrity.

Business Update

In FY2026, the Group will sustain its efforts to pursue further market growth strategies through enhancements in its product portfolio, and the strengthening of its National Lottery retail distribution network, amongst others. Moreover, the Group will continue to implement its international business strategy targeting a number of opportunities by focusing on its industry experience and trusted partnerships.

UNQUOTE

By Order of the Board
Signed

Louis de Gabriele
Company Secretary

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DIRECTORS' DECLARATION ON ESEF ANNUAL FINANCIAL REPORTS

We, Johann Schembri and Christian Gernert, in our capacity as Directors of IZI Finance p.l.c. (C 101228), hereby **certify**:

i. That the Annual Financial Report for the year ended 30 June 2025 has been approved by the Board of Directors of the Company and is hereby being made available to the public.

ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")[1] and the Capital Markets Rules[2].

iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.

iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).

Signature
Director
Johann Schembri

Signature
Director
Christian Gernert

[1] Commission Delegated Regulation **2019/815 on the European Single Electronic Format, as may be further amended from time to time.**

[2] **Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).**