



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

Closure of Offer Period

Date of Announcement	15 November, 2022
Reference	57/2022

The following is a Company Announcement issued by JD Capital p.l.c. (the “Company”) pursuant to the Capital Markets Rules.

Issue of an initial tranche of €14,000,000 4.85% Secured Bonds 2032 as part of a secured bond issuance programme of a maximum of €25,000,000.

Quote

As indicated in previous company announcements (see company announcement JDC 53/2022 dated 5 October 2022 and JDC 56/2022 dated 26 October 2022), the Malta Financial Services Authority approved the admissibility to listing on the Official List of the Malta Stock Exchange the Secured Bond Issuance Programme and subsequently, further to a meeting of bondholders dated 26 October 2022, the holders of the €5,000,000 5% unsecured bonds 2028, issued by the Company and bearing ISIN number MT0001831206 (the “**Prospects Bonds**”), agreed to the surrender of all Prospects Bonds held by all holders of Prospects Bonds to the Company in exchange for the allocation of New Bonds (as defined hereunder).

The Company is pleased to announce that its offer of €14,000,000 4.85% secured bonds 2032, having a nominal value of €100 per bond and issued at par (the “**New Bonds**”), being Tranche 1 of a secured bond issuance programme of a maximum of €25,000,000, has been fully subscribed, and the offer period closed earlier today at 12:00 CET.

As indicated in the final terms of the New Bonds, dated 3 October 2022, the Company will be announcing the results of the offer of the New Bonds by way of publication of a company announcement on 18 November 2022. As a result of the subscription in full of the New Bonds, all Prospects Bonds are in the process of being exchanged for New Bonds, following which the Prospects Bonds will be cancelled.



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The board of directors of the Company would like to thank the investing public and participating Authorised Intermediaries for their support in this successful bond issue for the Company. The Company also wishes to thank the holders of Prospects Bonds who subscribed to New Bonds, for their continued confidence in the Company over the years.

Unquote

A handwritten signature in blue ink, enclosed within a large, hand-drawn oval. The signature appears to be 'J. Manicaro' with a horizontal line extending from the bottom of the oval.

Dr. Jesmond Manicaro
Company Secretary