



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

Approval of audited financial statements

| | |
|-----------------------|----------------|
| Date of Announcement | 25 April, 2023 |
| Reference | 62/2023 |
| Capital Markets Rule: | 5.16 |

QUOTE

During the meeting of the Board of Directors of JD Capital plc (the “**Company**”) held today, 25 April, 2023, the Board of Directors of the Company approved the Company’s audited financial statements for the financial year ended 31 December, 2022.

For the purposes of Capital Markets Rule 5.16.24, it is hereby reported that profit before tax for the financial year ended 31 December, 2022 amounted to €417,526, giving rise to: a variance (negative) of over 10% when compared to the financial sustainability forecasts published by the Company in April 2022 in terms of the Prospects Rules (projected profit before tax of €606,052) as a result of higher cost of sales resulting in lower margins; and to a variance (positive) of over 10% when compared to the financial analysis summary annexed to the final terms published by the Company on 3 October 2022 (projected loss before tax of €7,000) attributable mainly to a positive fair value movement on revaluation of investment property of €971,285.

The audited financial statements of the Company are available for viewing on <https://jsdimech.com/investor-relations/>. Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

UNQUOTE

By order of the Board of Directors of the Company

A handwritten signature in black ink, appearing to be 'M. Falzon', written over a horizontal line.

Dr. Malcolm Falzon
COMPANY SECRETARY



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DIRECTORS' DECLARATION ON ESEF ANNUAL FINANCIAL REPORTS

We, Josef Dimech and Stephen Muscat, in our capacity as Directors of JD Capital p.l.c. (C 82098), hereby certify:

- i. That the Annual Financial Report for the year ended 31 December 2022 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules²
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).

A blue ink signature of Josef Dimech, consisting of a large, stylized 'J' followed by a horizontal line and a curved flourish.

Josef Dimech
Director

A blue ink signature of Stephen Muscat, featuring a large, stylized 'S' followed by a horizontal line and a curved flourish.

Stephen Muscat
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).