



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

ISSUE OF €11,000,000 6% SECURED BONDS 2033

Date of Announcement	13 June, 2023
Reference	JDC 65/2023

The following is a Company Announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

The Board of Directors of the Company hereby announces that it will be offering for subscription, through authorized financial intermediaries, up to €11,000,000 6% Secured Bonds 2033 (the “**Secured Bonds**”). The Secured Bonds to be offered form part of the Company’s Secured Bonds Issuance Programme (the “**Offering Programme**”) described in the base prospectus dated, and approved by the Malta Financial Services Authority on, 3 October 2022 (the “**Base Prospectus**”). Proceeds from the issue of the Secured Bonds will be used by the Company for the purposes set out in section 15.2.3.2 of the Base Prospectus.

In terms of the Offering Programme, the Company may issue up to an aggregate of €25,000,000 in secured bonds. In October 2022, the Company issued €14,000,000 4.85% secured bonds 2032 as part of the Series 1/2022, Tranche 1.

The new Secured Bonds to be offered by the Company are to be designated as Series 2/2023, Tranche 1. The Company will shortly be issuing final terms in relation to Series 2/2023, Tranche 1, and applying for listing of the Secured Bonds under Series 2/2023, Tranche 1 on the Official List of the Malta Stock Exchange.

Full details on the Secured Bonds will be provided in the relevant final terms.

UNQUOTE

By order of the Board of Directors of the Company.

Dr. Malcolm Falzon
Company Secretary