



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

Basis of Acceptance

Date of Announcement	12 July, 2023
Reference	JDC 68/2023

The following is a Company Announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

Further to the closure, on 7 July 2023, of the offer period relative to the issue of €11,000,000 6% secured bonds 2033 constituting the second series of a secured bond issuance programme of a maximum of €25,000,000 issued pursuant to the base prospectus dated 3 October 2022 (the “**Series II Bonds**”), the Company is pleased to announce the basis of acceptance for the Series II Bonds.

The Series II Bonds were offered via subscription through a number of authorised financial intermediaries as set out in the final terms dated 16 June 2023 (the “**Final Terms**”). The allocation amongst the Authorised Financial Intermediaries was carried out in accordance with the terms of the respective placement agreements entered into between the Company and said Authorised Financial Intermediaries. Under the terms of the Final Terms and the placement agreements, each of the Authorised Financial Intermediaries which subscribed for Series II Bonds was entitled to do so for its own account and, or for the account of underlying customers, including retail customers.

Interest on the Series II Bonds will commence to run as from 19 July 2023. The Series II Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 19 July 2023 and trading is expected to commence on 20 July 2023.

The Board of Directors of the Company would like to thank participating Authorised Intermediaries and investing public for their support in this fully subscribed secured bond issuance programme.

UNQUOTE

By order of the Board of Directors of the Company.

Dr. Malcolm Falzon
Company Secretary