



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

Application for the issue of €5,000,000 Unlisted Secured Callable Notes

Date of Announcement	30 November, 2023
Reference	JDC 72/2023

The following is a company announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

The Board of Directors of the Company hereby announces that it has applied to the Malta Financial Services Authority requesting authorisation for the issue of a maximum of €5,000,000 7.25% secured callable notes redeemable in 2026 (or earlier, at the discretion of the Company) of a nominal value of €1,000 per note (the “**Notes**”).

The Notes will not be listed or traded on the Malta Stock Exchange or on any other regulated market. Subject to obtaining regulatory approval by the Malta Financial Services Authority, the Notes shall be issued in favour of the nominee and placement agent appointed for the purposes of the proposed issue, Calamatta Cuschieri Investment Services Limited (C 53094).

Further information in connection with the proposed issue of the Notes will be provided in the prospectus that will be published following attainment of the necessary approval from the Malta Financial Services Authority.

UNQUOTE

By order of the Board of Directors of the Company

Dr Malcolm Falzon
Company Secretary