



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

Offer of €5,000,000 Unlisted Secured Callable Notes fully subscribed

Date of Announcement	19 January, 2024
Reference	JDC 74/2023

The following is a company announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

The Board of Directors of the Company is pleased to announce that the offer of €5,000,000 7.25% secured callable notes redeemable in 2026 (or earlier, at the discretion of the Company) of a nominal value of €1,000 per note (the “**Notes**”), has been fully subscribed.

As explained in its previous announcement dated 14 December, 2023 (JDC73), the Notes, which will not be listed or traded on the Malta Stock Exchange or on any other regulated market, have been issued by the Company in favour of the nominee and placement agent appointed for the purposes of the issue, Calamatta Cuschieri Investment Services Limited (C 53094) (“**Nominee and Placement Agent**”). The Company has been informed by the Nominee and Placement Agent that the participation notes issued by the Nominee and Placement Agent under the terms and conditions set out in the Prospectus (the “**Participation Notes**”) have been fully subscribed by investors.

In light of the aforesaid, the Company has elected to exercise its right to close the offer period early, today 19 January, 2024 at 12:00CET. The Company will issue a further announcement in the coming days relative to the commencement of interest on the Participation Notes and basis of acceptance.

The board of directors of the Company would like to thank all investors who have participated in the issue.

UNQUOTE

By order of the Board of Directors of the Company.

Dr Malcolm Falzon
Company Secretary