



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

€5,000,000 7.25% Unlisted Secured Callable Notes: basis of acceptance and commencement of interest

Date of Announcement	23 January, 2024
Reference	JDC 75/2024

The following is a company announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

Further to the closure, on 19 January 2024, of the offer period relative to the issue of €5,000,000 7.25% secured callable notes redeemable in 2026 (or earlier, at the discretion of the Company) of a nominal value of €1,000 per note (the “**Notes**”) issued pursuant to a prospectus dated 12 December 2023 (the “**Prospectus**”), the Company is pleased to announce that:

- as explained in its previous announcement dated 19 January 2024 (JDC74), the Notes were subscribed to in full by Calamatta Cuschieri Investment Services Limited (C 53094) (the “**Nominee and Placement Agent**”);
- all applications by investors for the participation notes issued by the Nominee and Placement Agent under the terms and conditions set out in the Prospectus (the “**Participation Notes**”) were accepted in full; and
- interest on the Notes (and, in turn, Participation Notes), will commence to run as from the date hereof, 23 January 2024.

The board of directors of the Company would once again like to thank all investors who have participated in the issue.

UNQUOTE

By order of the Board of Directors of the Company.

Dr Malcolm Falzon
Company Secretary