

COMPANY ANNOUNCEMENT

Application for Admissibility to Listing of Bonds

Date of Announcement
Reference

28th March 2025
JDC 88/2025

The following is a Company Announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

The Board of Directors of the Company hereby announces that it has submitted an application to the Malta Financial Services Authority (the “**MFSA**”) requesting admissibility to listing on the Official List of the Malta Stock Exchange up to €40,000,000 5.6% secured bonds of a nominal value of €100 per bond redeemable in 2035 (the “**Bonds**”). The Company intends to deploy a portion of the proceeds from the prospective issuance of the Bonds to *inter alia* finance the early redemption of the €5,000,000 7.25% secured callable notes of a nominal value of €1,000 per note 2025-2027 (the “**Notes**”).

Further information in connection with the proposed issue of the Bonds will be provided in the prospectus that will be published upon receipt of the necessary approval by the MFSA. Subject to the receipt thereof, holders of the Notes shall receive a formal notice of redemption in terms of the prospectus dated 12th December 2023 published by the Company.

UNQUOTE

By order of the Board of Directors of the Company.



Dr. Malcolm Falzon

Company Secretary