

COMPANY ANNOUNCEMENT

Approval of Prospectus for the issuance of up to €40,000,000 Secured Bonds

Date of Announcement
Reference

11 April 2025
JDC 89/2025

The following is a Company Announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

The Board of Directors of the Company hereby announces that a prospectus dated 11th April 2025 (the “**Prospectus**”) relating to the issue of up to €40,000,000 5.6% secured bonds of a nominal value of €100 per bond redeemable in 2035 (the “**Bonds**”), has been approved by the Malta Financial Services Authority on the date hereof. As intimated in company announcement dated 28th March 2025, the Company intends to deploy a portion of the proceeds from the prospective issuance of the Bonds to *inter alia* finance the early redemption of the €5,000,000 7.25% secured callable notes of a nominal value of €1,000 per note 2025-2027 (the “**Notes**”). Holders of the Notes shall in due course be receiving a formal notice of redemption in terms of the prospectus dated 12th December 2023 published by the Company.

Full details on the Bonds are set out in the Prospectus which may be accessed and downloaded from the Company’s website at <https://jsdgroup.mt/investor-relations/>.

UNQUOTE

By order of the Board of Directors of the Company.



Dr. Malcolm Falzon
Company Secretary