

COMPANY ANNOUNCEMENT

Closure of Offer Period

Date of Announcement
Reference

25 April 2025
JDC 92/2025

The following is a Company Announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

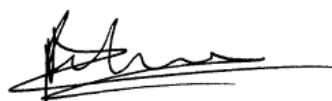
The Company is pleased to announce that its offer of €40,000,000 5.6% secured bonds 2035, having a nominal value of €100 per bond and issued at par (the “**Secured Bonds**”), has been fully subscribed, and the Company exercised its right to close the offer period early, such that the offer period closed earlier today at 15:30 CET.

The Company will be announcing the results of the offer of the Secured Bonds by way of publication of a company announcement by no later than 2 May 2025.

The Board of Directors of the Company would like to thank the investing public and participating Authorised Financial Intermediaries for their support in this successful bond issue for the Company

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By order of the Board of Directors of the Company.



Dr. Malcolm Falzon
Company Secretary