

COMPANY ANNOUNCEMENT

Basis of Acceptance

Date of Announcement	2 May 2025
Reference	JDC 93/2025

The following is a Company Announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

Reference is made to company announcement JDC 92/2025 published on 25 April 2025 wherein the Company had announced that, following the subscription in full of its offer of €40,000,000 5.6% secured bonds 2035, having a nominal value of €100 per bond and issued at par (the “**Secured Bonds**”), the Company exercised its right to close the offer period early.

The Secured Bonds were allocated pursuant to the terms and conditions set out in the prospectus dated 11 April 2024, as follows:

- i. an amount of €5,000,000 in nominal value of Secured Bonds were allocated to Calamatta Cuschieri Investment Services Limited, in its capacity as holder of the €5,000,000 7.25% secured callable notes of a nominal value of €1,000 per note 2025-2027 (the “**Maturing Note**”), for the purpose of exchanging the Maturing Note against the issuance of Secured Bonds; and
- ii. an amount of €35,000,000 in nominal value of Secured Bonds were allocated to Authorised Financial Intermediaries, either for their own account or for the account of their underlying customers (subject to a minimum subscription amount of €5,000 per underlying customer) pursuant to conditional subscription agreements entered into with the Company.

The Secured Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange, and interest on the Secured Bonds at the rate of 5.6% is expected to commence, on 13 May 2025. Trading is expected to commence thereafter.

The collateral to be created in connection with the Secured Bonds is expected to be constituted by 28 May 2025. Further announcements in this regard will be published in due course.

The Board of Directors of the Company would again like to thank the investing public and participating Authorised Financial Intermediaries for their support in this successful bond issue for the Company

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By order of the Board of Directors of the Company.



Dr. Malcolm Falzon

Company Secretary