



**james b. finance**  
plc

### Company Announcement

The following is a Company Announcement issued by James B. Finance p.l.c. (the "Company") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

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### INFORMATION TO THE MARKET

#### QUOTE

The Company wishes to announce that it has been informed by its shareholders, James B. Holdings Limited ("JBH" or the "Guarantor") and JCL Holdings Ltd ("JCL"), of their intention to undertake a group-wide restructuring exercise aimed at streamlining the corporate structure of the wider group of companies owned directly or indirectly by Mr. James Barbara (the "James Caterers Group"), and rationalising entities which are no longer required or whose activities have been substantially reduced.

The Company is informed that the majority of the contemplated restructuring measures concern entities outside the group of companies headed by JBH, of which the Company forms part. The principal restructuring element expected to have a bearing on the Company relates to the proposed merger of JBH and JCL, being the two holding companies within the James Caterers Group structure. In this respect, it is noted that the proposed restructuring will not result in any change to the ultimate beneficial ownership of the Company.

As at the date of this announcement, the issued share capital of the Company is held as to 60% by JBH and as to 40% by JCL. The Company has been informed that, in the coming months, the said restructuring exercise will see JCL being merged into JBH in accordance with the process stipulated under the Companies Act (Cap. 386 of the laws of Malta), and one share in the Company, a public limited liability company requiring a minimum of two shareholders, being transferred to Mr Barbara.

Following completion of the above steps, the issued share capital of the Issuer is to be held and subscribed to in the following manner:

**James B. Holdings Limited**

Company Registration number: C 107276  
La Victoire, Triq il-Pellikani,  
Tarxien TXN 1553, Malta

**249,999 Ordinary Shares**

**James Barbara**

Maltese ID Card number: 161571M  
9, La Victoire, Triq il-Pellikan,  
ZEJTUN Malta

**1 Ordinary Share**

**James B. Finance PLC, BLB009Y, Bulebel Industrial Estate, Żejtun, ZTN 3000, Malta.**

**Telephone: +356 25676500. Company Registration Number: C 113149**

#### DIRECTORS

Mr. James Barbara (Chairman) | Mr. Arthur Gauci (Executive Director) | Mr. Fredrick Azzopardi (Executive Director)  
Mr. Antoine Portelli (Non-Executive Director) | Mr. Joseph Bonello (Non-Executive Director) | Dr. Ian Stafrace (Non-Executive Director)

[www.jamesbfinance.com](http://www.jamesbfinance.com)



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The Company will keep the market informed of any material developments relating to the contemplated restructuring exercise.

*UNQUOTE*

By order of the Board

Dr Katia Cachia  
Company Secretary

18 June 2026

James B. Finance PLC, BLB009Y, Bulebel Industrial Estate, Żejtun, ZTN 3000, Malta.

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