

Company Announcement

The following is a Company Announcement issued by James B. Finance p.l.c. (the "Company") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

INFORMATION TO THE MARKET

QUOTE

Reference is made to the company announcement published by the Company on the 18th June 2026, wherein the Company informed the public and its stakeholders generally of the upcoming group-wide restructuring exercise aimed at streamlining the corporate structure of the wider group of companies owned directly or indirectly by Mr. James Barbara, and rationalising entities which are no longer required or whose activities have been substantially reduced.

The Company now wishes to inform the public that a step of the restructuring exercise has been completed and accordingly, 40% of the issued share capital of the Company held by JCL Holdings Limited (C80181) has been transferred and with effect from 13 July 2026, the issued share capital of the Company is held and subscribed to in the following manner:

James B. Holdings Limited

249,999 Ordinary Shares

Company Registration number: C 107276
La Victoire, Triq il-Pellikani,
Tarxien TXN 1553, Malta

James Barbara

1 Ordinary Share

Maltese ID Card number: 161571M
9, La Victoire, Triq il-Pellikan,
ZEJTUN Malta

In this respect, it is noted that the aforementioned changes have not result in any change to the ultimate beneficial ownership of the Company.

James B. Finance PLC, BLB009Y, Bulebel Industrial Estate, Żejtun, ZTN 3000, Malta.

Telephone: +356 25676500. Company Registration Number: C 113149

DIRECTORS

Mr. James Barbara (Chairman) | Mr. Arthur Gauci (Executive Director) | Mr. Fredrick Azzopardi (Executive Director)
Mr. Antoine Portelli (Non-Executive Director) | Mr. Joseph Bonello (Non-Executive Director) | Dr. Ian Stafrace (Non-Executive Director)

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james b. finance
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Furthermore, prior to the date of this announcement the entire issued share capital of each of James Caterers Limited (C30139), James Caterers and Ancillary Services Company Limited (C22187) and Navigare Suppliers Limited (C92309) was held and subscribed to by JCL Holdings Limited.

The Company also wishes to inform the public that simultaneously with the above transfer, the entire issued share capital of each of James Caterers Limited, James Caterers and Ancillary Services Company Limited and Navigare Suppliers Limited was transferred from JCL Holdings Limited to James B. Holdings Limited (C107276) with effect from 13 July 2026. Accordingly, the aforementioned companies are now wholly owned subsidiaries of James B. Holdings Limited.

The Company undertakes to keep the market informed of any further developments relating to the restructuring exercise.

UNQUOTE

By order of the Board

Dr Katia Cachia
Company Secretary

13 July 2026

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