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Company Announcement: JUE 08

JUEL GROUP P.L.C.

The following is a Company Announcement being made by Juel Group P.L.C. (the "Company") pursuant the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

ISSUE OF UP TO €5,000,000 JUEL GROUP P.L.C. UNSECURED NOTES

Basis of Acceptance

The Board of Directors of Juel Group p.l.c. (the "Company") is pleased to announce that its offer of up to €3,500,000 6.5% Unsecured Notes 2027–2029 (designated as "Series 1/2024 Tranche 1 Notes"), as part of an unsecured note issuance programme of up to €5,000,000, has been subscribed in full.

Interest on the Series 1/2024 Tranche 1 Notes at the rate of 6.5% per annum commenced on 18 April 2024.

The Company would like to thank the investing public for their support in this successful public offer.

UNQUOTE

BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to read "K. Coppini".

Dr. Karen Coppini
Company Secretary

19 April 2024