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Company Announcement: JUE 14

JUEL GROUP P.L.C.

The following is a Company Announcement being made by Juel Group P.L.C. (the “Company”) pursuant the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

**Issue of up to €5,000,000 Juel Group p.l.c. Unsecured Notes -
Basis of Acceptance**

The Board of Directors of Juel Group p.l.c. (the “**Company**”) is pleased to announce that its offer of up to €1,500,000 6.5% Unsecured Notes 2027–2029 (designated as “**Series 2/2024 Tranche 1 Notes**”), as part of an unsecured note issuance programme of up to €5,000,000, has been subscribed in full.

Interest on the Series 2/2024 Tranche 1 Notes at the rate of 6.5% per annum commenced on 24 May 2024.

The Company would like to thank the investing public for their support in this successful public offer.

UNQUOTE

BY ORDER OF THE BOARD

Dr. Karen Coppini
Company Secretary

27 May 2024