

## Company Announcement

The following is a company announcement issued by Klikk Finance plc (the 'Company') pursuant to Prospects MTF Rule 4.11.13.

Reference is made to the company announcement issued by the Company on the 2 April 2024 (ref: KLF61) in which the Board of Directors of the Company announced that it was scheduled to meet on the 17 April 2024 to:

1. consider and, if deemed appropriate, approve the Company's audited financial statements for the financial year ended 31 December 2023, and
2. consider the declaration of a final dividend to be recommended to the Company's annual general meeting.

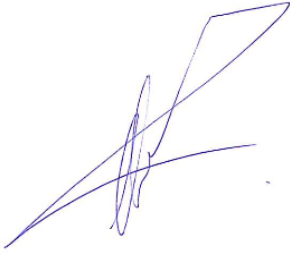
The Board of Directors of the Company approved the Annual Report and Financial Statements for the financial year ended 31 December 2023. The Company announces that in accordance with Prospects MTF Rule 4.01.01.01 (b.1) and (i.1), the shareholders of the Company have duly waived their right to receive a printed or electronic copy of the profit and loss account and statement of financial position including any Directors' report at least fourteen (14) days to the general meeting of the Company. The Board of Directors resolved that the financial statements are submitted for the approval of the shareholders at the forthcoming Annual General Meeting to be held on the 29 April 2024 for the purposes of considering inter alia the following matters:

- a. to consider and approve the Company's annual accounts and reports of the Directors and Auditors for the year ended 31 December 2023;
- b. to reappoint HLB CA Falzon as auditors of the Company until the conclusion of the next general meeting at which annual accounts are laid, at the remuneration agreed by the Board of Directors;
- c. to appoint/re-elect Directors in place of those retiring; and
- d. to establish the maximum aggregate remuneration to be paid to the Directors.

The Board of Directors did not recommend the payment of a final dividend. The Board of Directors has also authorised the publication of the Annual Report and Financial Statements for the financial year ended 31 December 2023 which is available for viewing on the Company's website at: <https://www.klikk.com.mt/investor-relation>.

Furthermore, the Board of Directors notes that a material variance resulted between 2023 projections that were published via a company announcement KLF47 on 26 April 2023, and actual results registered for the financial year ending 31 December 2023. The projections had a consolidated profit before tax of €29k for the year ending 31 December 2023, however, the Klikk Group (the Company, Klikk Limited and Klikk Code Limited) generated a profit before tax of €7k during these twelve months. This difference is

principally due to higher depreciation and finance costs which resulted in the variance of c. €22k, given that the EBITDA generated by the Klikk Group is in line with the forecast.



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Mikiel Calleja  
Company Secretary

17 April 2024