

COMPANY ANNOUNCEMENT

Results of Intermediaries' Offer by Lidion Bank p.l.c. of up to €5,000,000 6% callable unsecured subordinated bonds (the "Bonds")**Date of Announcement:** 23/07/2025**Reference No.:** 01/2025

The following is a company announcement issued by **Lidion Bank p.l.c.** (C 57067) (the "**Bank**") pursuant to Capital Markets Rule 5.16.16 of the Capital Markets Rules issued by the Malta Financial Services Authority (the "**Capital Markets Rules**").

QUOTE

Results of Intermediaries' Offer by Lidion Bank p.l.c. of up to €5,000,000 6% callable unsecured subordinated bonds (the "Bonds")

The Bank is pleased to announce the successful completion of its offer of Bonds pursuant to a Base Prospectus and accompanying Final Terms dated 18 June 2025 (the "**Base Prospectus**", "**Final Terms**" and collectively referred to as the "**Prospectus**"). Any capitalised word in this announcement has the same meaning assigned to it in the Prospectus, unless defined otherwise herein.

The offer period for the Bonds closed on 11 July 2025, and in terms of the Prospectus the Company entered into Placement Agreements with Authorised Intermediaries, whereby an aggregate amount of €5,000,000 worth of Bonds were allocated amongst such Authorised Intermediaries.

Interest on the Bonds at the rate of 6% per annum commenced on 23 July 2025 and shall be payable annually in arrears on the 23rd of July of each year, with the first interest payment due on 23 July 2026.

The Bonds were admitted to the Official List of the Malta Stock Exchange on 23rd July 2025 and trading will commence tomorrow, 24th July 2025.

The Company directors wishes to thank the investing public, Authorised Intermediaries and its advisors for their support and confidence expressed in the Company.

UNQUOTE

Signed by:



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Dr. Francesca Briffa Polidano

Company Secretary