



LIDION HOLDINGS P.L.C – C57008

Level 1, SkyParks Business Centre
Malta International Airport
Luqa LQA 4000
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement of the Company in terms of the rules of Prospects MTF issued by the Malta Stock Exchange.

Quote

Notice of Extraordinary General Meeting

The Company hereby announces that it is desirous of issuing and allotting Ordinary ‘A’ Shares in favour of the shareholders for the repayment of notes and advances subscribed to and made by the majority shareholders of the Company. In this regard, the Company is hereby announcing that an Extraordinary General Meeting will be held on the 12th March 2024, for the purposes of considering, and if deemed appropriate, approve the resolutions set out hereunder:

- (i) To increase the issued share capital of the Company from eight million, two hundred twenty-six thousand, five hundred and one point eight one six seven Euro (€8,226,501.8167) divided into eighty thousand (80,000) Ordinary ‘A’ Shares and one (1) Ordinary ‘B’ Share, of a nominal value of one point two six five seven Euro (€1.2657) each and six million, nine hundred seventy-two thousand, and sixty-five (6,972,065) Ordinary ‘A’ Shares of a nominal value of one point one six five four Euro (€1.1654) each to fourteen million, four hundred and seventy-three thousand, four hundred and thirty-nine point seven two one nine Euro (€14,473,439.7219) divided into eighty thousand (80,000) Ordinary ‘A’ Shares and one (1) Ordinary ‘B’ Share, of a nominal value of one point two six five seven Euro (€1.2657) each and twelve million, three hundred thirty-two thousand, four hundred and three (12,332,403) Ordinary ‘A’ Shares of a nominal value of one point one six five four Euro (€1.1654) each, in virtue of an issue and allotment of five million, three hundred and sixty thousand, three hundred and thirty-eight (5,360,338) Ordinary ‘A’ Shares having a nominal value of one point one six five four Euro (€1.1654), which shares shall be subscribed to as follows:

Armoza Beheer B.V.	2,412,152 Ordinary ‘A’ Shares
Company Registration No. 77648692	100% paid-up
Beechavenue 121, Schiphol-Rijk 1119RB Netherlands	

Monde Celeste B.V.	2,412,152 Ordinary ‘A’ Shares
Company Registration No. 77631099	100% paid-up
Beechavenue 121, Schiphol-Rijk 1119RB Netherlands	



Westmoreland Investments Ltd
Company Registration No. 126420C
First Names House
Victoria Road, Douglas Isle of Man IM2 4DF
Isle of Man

536,034 Ordinary 'A' Shares
100% paid-up

- (ii) That the Memorandum and Articles of Association of the Company be substituted in their entirety with a new version of the Memorandum and Articles of Association.

Unquote

By Order of the Board

A handwritten signature in black ink, appearing to read "D. Cassar", with a long horizontal stroke extending to the right.

Dr Desiree Cassar
Company Secretary

Date: 8th March 2024