



LIDION HOLDINGS P.L.C. – C57008

Level 1, SkyParks Business Centre

Malta International Airport

Luqa LQA 4000

(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement of the Company in terms of the rules of Prospects MTF issued by the Malta Stock Exchange.

Quote

Potential investments in the Company

The Group remains committed to continue developing and enhancing its technology with the aim to improve the product offering and technologies of Lidion Bank p.l.c., the sole subsidiary of the Company, whilst providing bespoke customer experience and retaining a high level of service to its customers.

The improved performance and diversification of the product offering of Lidion Bank p.l.c. has attracted the interest of several parties who are seeking to invest in the Group. The Company therefore announces that the Group and its shareholders are exploring the possibility of introducing additional investors into the Group.

The Company shall keep the market informed of any developments with respect to the above.

Unquote

By order of the Board

A handwritten signature in black ink, appearing to read "D. Cassar", with a long horizontal line extending from the end of the signature.

Dr Desiree Cassar

Company Secretary

Date: 3rd April 2024