

LIDION HOLDINGS P.L.C. – C57008

Level 1, SkyParks Business Centre
Malta International Airport, Luqa LQA 4000, Malta
(the ‘Company’)

COMPANY ANNOUNCEMENT

The following is a Company Announcement of the Company in terms of the rules of Prospects MTF issued by the Malta Stock Exchange.

Quote

Transfer of Shares

Further to Company Announcement LDN74, the Company is pleased to announce that on the 26th April 2024, Armoza Beheer B.V. (77648692) and Monde Céleste B.V. (77631099) (together the ‘Majority Shareholders’), have entered into share purchase agreements with Mr Tarik Vatansever and Mr Kenan Yavuz (the ‘Investors’) respectively, wherein they have agreed to transfer unto the Investors, in equal portions, an aggregate of 9.9% of the entire beneficial interest held in the Company.

As a result, the Company’s shareholding is composed of the following:

| | |
|----------------------------------|---|
| Armoza Beheer B.V. | 40,000 Ordinary ‘A’ Shares having a nominal value of €1.2657 each, fully paid up; 4,931,167 Ordinary A Shares having a nominal value of €1.1654 each, fully paid up; 1 Ordinary ‘B’ Share having a nominal value of €1.2657, fully paid up. |
| Monde Céleste B.V. | 40,000 Ordinary ‘A’ Shares having a nominal value of €1.2657 each, fully paid up; 4,931,167 Ordinary A Shares having a nominal value of €1.1654 each, fully paid up. |
| Westmoreland Investments Limited | 1,241,241 Ordinary A Shares having a nominal value of €1.1654 each, fully paid up. |
| Tarik Vatansever | 614,414 Ordinary A Shares having a nominal value of €1.1654 each, fully paid up. |
| Kenan Yavuz | 614,414 Ordinary A Shares having a nominal value of €1.1654 each, fully paid up. |

Unquote

By order of the Board



Dr Desiree Cassar
Company Secretary

Date: 26th April 2024