



LIDION HOLDINGS P.L.C – C57008
Block 3 Level 0, Trident Park, Mdina Road, Zone 2,
Central Business District, Birkirkara CBD 2010, Malta
(the “**Company**”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement of the Company in terms of the rules of Prospects MTF issued by the Malta Stock Exchange.

Quote

Notice of Extraordinary General Meeting

The Company hereby announces that an Extraordinary General Meeting will be held on 1st October 2024 (the “EGM”), for the purposes of approving an issuance of up to two million eight hundred eighty-three thousand, five hundred and forty-nine (2,883,549) Ordinary A Shares with a nominal value of one point one six five four Euro (€1.1654) each in consideration of a cash subscription price of €2.5663 per share (collectively, the “**New Shares**”).

The New Shares have been offered, subject to the approval of the shareholders at the Extraordinary General Meeting, for subscription to the existing shareholders and to a prospective shareholder, Mr. Turgut Nezih Sipahioğlu. Mr. Turgut Nezih Sipahioğlu is expected to acquire 1,363,850 Ordinary A Shares.

The results of the EGM, as well as the details of any issuance of New Shares, will be published by the Company in due course.

Unquote

By order of the Board

A handwritten signature in blue ink, appearing to read "Sharon Fenech", written over a light blue circular stamp.

Dr Sharon Fenech
Company Secretary

Date: 27th September 2024