



LIDION HOLDINGS P.L.C – C 57008
Block 3 Level 0, Trident Park, Mdina Road, Zone 2,
Central Business District, Birkirkara CBD 2010, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement of the Company in terms of the rules of Prospects MTF issued by the Malta Stock Exchange.

Quote

Issuance of Shares

Reference is made to Company Announcement LDN82 published by the Company on 1 October 2024 (as amended by Company Announcement LDN83 published on 2 October 2024), whereby the Company announced that all of the Company’s shareholders unanimously approved a resolution to issue up to two million eight hundred eighty-three thousand, five hundred and forty-nine (2,883,549) Ordinary A Shares in the Company (the “Shares”) at an Extraordinary General Meeting held on the same day.

The Company hereby announces the issuance of the following Shares:

- | | |
|--------------------------|---------------------------|
| 1. Monde Celeste B.V: | 487,083 Ordinary A Shares |
| 2. Armoza Beheer B.V: | 487,083 Ordinary A Shares |
| 3. Mr. Kenan Yavuz: | 128,590 Ordinary A Shares |
| 4. Mr. Tarik Vatansever: | 128,590 Ordinary A Shares |

All of the aforementioned shareholders subscribed to the full number of Shares offered to them by the Company.

The details of any further issuance/s of Shares (up to the maximum amount referred to above) will be published in due course.

Unquote.

By order of the Board

A handwritten signature in blue ink, appearing to read "S. Fenech", written over a light blue horizontal line.

Dr Sharon Fenech
Company Secretary

Date: 7 October 2024