



LIDION HOLDINGS P.L.C – C 57008
Block 3 Level 0, Trident Park, Mdina Road, Zone 2,
Central Business District, Birkirkara CBD 2010, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement of the Company in terms of the rules of Prospects MTF issued by the Malta Stock Exchange.

Quote

Issuance of Shares

Reference is made to Company Announcement LDN82 published by the Company on 1 October 2024 (as amended by Company Announcement LDN83 published on 2 October 2024), whereby the Company announced that all of the Company’s shareholders unanimously approved a resolution to issue up to two million eight hundred eighty-three thousand, five hundred and forty-nine (2,883,549) Ordinary A Shares in the Company (the “Shares”) at an Extraordinary General Meeting held on the same day. Reference is also made to LDN84, pursuant to which the Company announced an issuance of 1,231,346 Ordinary A Shares to existing shareholders.

The Company hereby announces a further issuance of five hundred eighty-four thousand, five hundred and eighteen (584,518) Ordinary A Shares to Mr. Turgut Nezih Sipahioğlu, who is expected to acquire a further seven hundred and seventy-nine thousand three hundred and thirty-two (779,332) Ordinary A Shares before the end of 2024.

The details of any further issuance/s of Shares (up to the maximum amount referred to above) will be published in due course.

Unquote.

By order of the Board

A handwritten signature in blue ink, appearing to read "S. Fenech", written over a light blue horizontal line.

Dr Sharon Fenech
Company Secretary

Date: 6th November 2024