



LIDION HOLDINGS P.L.C – C 57008
Block 3 Level 0, Trident Park, Mdina Road, Zone 2,
Central Business District, Birkirkara CBD 2010, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement of the Company in terms of the rules of Prospects MTF issued by the Malta Stock Exchange.

Quote

Issuance of Shares

Reference is made to Company Announcement LDN82 published by the Company on 1 October 2024 (as amended by Company Announcement LDN83 published on 2 October 2024), whereby the Company announced that all of the Company’s shareholders unanimously approved a resolution to issue up to two million eight hundred eighty-three thousand, five hundred and forty-nine (2,883,549) Ordinary A Shares in the Company (the “Shares”) at an Extraordinary General Meeting held on the same day. Reference is also made to LDN84, pursuant to which the Company announced an issuance of 1,231,346 Ordinary A Shares to existing shareholders and to LDN85, pursuant to which the Company announced a further issuance of 584,518 Ordinary A Shares to Mr. Turgut Nezhil Sipahioğlu.

The Company hereby announces a further issuance of three hundred eighty-nine thousand six hundred and sixty-six (389,666) Ordinary A Shares to Mr. Turgut Nezhil Sipahioğlu, who is expected to acquire a further three hundred eighty-nine thousand six hundred and sixty-six (389,666) Ordinary A Shares before the end of 2024.

The details of any further issuance/s of Shares (up to the maximum amount referred to above) will be published in due course.

Unquote.

By order of the Board

A handwritten signature in blue ink, appearing to be "S. Fenech", written over a light blue horizontal line.

Dr Sharon Fenech
Company Secretary

Date: 16th December 2024